

Monthly Budget

Housing

Mortgages	_____	_____	_____
Maintenance	_____	_____	_____
Lawn	_____	_____	_____
Cleaning	_____	_____	_____
Homeowner Insurance	_____	_____	_____
Fees	_____	_____	_____
Miscellaneous	_____	_____	_____

Utilities

Electric	_____	_____	_____
Gas / Oil	_____	_____	_____
Water / Sewer	_____	_____	_____
Garbage	_____	_____	_____
Telephones	_____	_____	_____
Internet	_____	_____	_____
Cable	_____	_____	_____
Miscellaneous	_____	_____	_____

Food

Groceries	_____	_____	_____
Restaurants	_____	_____	_____
Vitamins	_____	_____	_____
Misc.	_____	_____	_____

Transportation

Car Payments/Maint.	_____	_____	_____
Gas	_____	_____	_____
Auto Insurance	_____	_____	_____
Parking	_____	_____	_____

Medical

Health Insurance	_____	_____	_____
Prescription	_____	_____	_____
Out of Pocket Exp.	_____	_____	_____
Fitness Programs	_____	_____	_____
Trainers	_____	_____	_____
Miscellaneous	_____	_____	_____

Personal

Clothing	_____	_____	_____
Dry Cleaning	_____	_____	_____
Hair	_____	_____	_____
Miscellaneous	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Entertainment

Vacations / Travel	_____	_____	_____
Newspapers / Mag.	_____	_____	_____
Membership dues	_____	_____	_____
Movies	_____	_____	_____
Charities	_____	_____	_____
Recreation	_____	_____	_____
Theater	_____	_____	_____
Parties'	_____	_____	_____
Sports	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Savings

401(k) / IRA	_____	_____	_____
Education	_____	_____	_____
Investments	_____	_____	_____
Pension(s)	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

Debt Payments (other than mortgage)

Credit Cards	_____	_____	_____
Loans	_____	_____	_____
Equity Lines	_____	_____	_____
Installments	_____	_____	_____
	_____	_____	_____

Additional Insurance

Disability Ins.	_____	_____	_____
Long-Term Care	_____	_____	_____
Life Insurance	_____	_____	_____
Buy/Sell Agreements	_____	_____	_____

Other

College/Tuition	_____	_____	_____
Employment Exp.	_____	_____	_____
Business Expenses	_____	_____	_____
Investment Prop. Exp.	_____	_____	_____
Totals	_____	_____	_____

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